

For the month ended (dd/mm/yyyy):

# **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer  Lee & M  3 Jan 20	Man Paper Manufactu 19	ring Limited			
I. Movements in Authorised Share Capit	tal				
1. Ordinary Shares					
(1) Stock code : <u>02314</u> Descrip	otion: Ordinary	Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	8,000,000,000	HK\$0.025	HK\$200,000,000		
Increase/(decrease)			<u>-</u>		
Balance at close of the month	8,000,000,000	HK\$0.025	HK\$200,000,000		
(2) Stock code : N/A Descrip	otion :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

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2. Preference Shares			
Stock code: N/A Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the enceurrency):	d of the month (State	HI	K\$200,000,000

### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	4,393,569,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	(4,661,000)	N/A	N/A	N/A	
Balance at close of the month	4,388,908,000	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issua<u>ble</u> Granted Exercised Cancelled Lapsed 1. Exercise Price: HK\$ ( / / ) Ordinary shares (*Note 1*) Exercise Price: HK\$ Ordinary shares (*Note 1*) Exercise Price: HK\$ Ordinary shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) HK\$0

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Nominal value close of the Exercised thereto Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)( / / ) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)Total B. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto as at close of the Currency of Amount at close Converted Amount at thereto amount of preceding during the close of the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

## For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
N/A		
shares (Note 1)		
Silates (Note 1)		· -
2.		
N/A		
( / / )		
shares (Note 1)		· -
2		
3		
IV/A		
shares (Note 1)		
		•
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/IIIII) yyyyy			N/A	N/A
			Class of shares issuable				
		_	(Note 1)	(	`		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/IIIII) yyyyy			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

## For Main Board and GEM listed issuers

Class of shares issuable   Class of shares issuable   Class of shares issuable   Class of shares   Class of shares   Class of shares   Class of shares   Cancellation date   (dd/mm/yyyy)   EGM approval date: (dd/mm/yyyy)   EGM approval date: (dd/mm/yyyy)   EGM approval date: (28/12/2018)   EGM approval date: (28/12/2018)   EGM approval date: (28/12/2018)   EGM approval date: (1// )   (dd/mm/yyyy)   EGM approval date: (1// )   EGM approval date:		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Serip dividend							
Class of shares   Class of s							
Class of shares ordinary repurchased (Note 1)  Cancellation date: (28/12/2018) (dd/mm/yyyy)  EGM approval date: (28/12/2018) (dd/mm/yyyy)  N/A N/A  Class of shares redeemed (Note 1)  Redemption of shares (dd/mm/yyyy)  EGM approval date: (/ / ) (dd/mm/yyyy)  EGM approval date: (/ / )  (// )  Redemption of shares (/ / / )  (// )  (// )  Class of shares (/ / / )  (// )  (// )  Class of shares (/ / / )  (// )  EGM approval date: (/ / )  (// )  EGM approval date: (/ / )  (// )  EGM approval date: (/ / )	5.	Scrip dividend	At price : State currency —		( / / )		
Class of shares ordinary repurchased (Note 1)					( / / )	NT/A	NT/A
Cancellation date : (28/12/2018)   Shares						N/A	N/A
6. Repurchase of shares    Cancellation date : (28/12/2018)   (dd/mm/yyyy)     EGM approval date: (dd/mm/yyyy)   N/A   N/A     7. Redemption of shares redeemed (Note 1)     8. Consideration issue At price : State currency   State currency     Class of shares redeemed (Note 1)     Class of shares contact conta					ordinary		
EGM approval date: (28/12/2018)	6.			Cancellation date:	(28/12/2018)		
Class of shares redeemed (Note 1)  7. Redemption of shares				EGM approval date:	(28/12/2018)		
7. Redemption of shares						N/A	N/A
shares (dd/mm/yyyy)  EGM approval date: ( / / / )							
8. Consideration issue At price: State currency      State currency	7.			Redemption date : (dd/mm/yyyy)	( / / )		
Class of shares issuable  8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)					( / / )	N//	27/4
8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/// ) (dd/mm/yyyy)						N/A	N/A
8. Consideration issue At price: currency ————————————————————————————————————							
(dd/mm/yyyy)	8.	Consideration issue			( / / )		
N/A $N/A$					( / / )		
						N/A	N/A

## For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
		(Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
	_	Total E. (C	Ordinary	share	s) N/A	
		(Pr	eference (Othe		s) N/A s) (4,661,000)	
			(34116)		(1,001,000)	-
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to I	Ξ):	(	1) (4,661	
				(	2) N/	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):				N/		
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total o	f A to E)	:	N/	Α
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):
Submitted by: Cheung Kwok Keung
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.