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理文造紙有限公司*

Lee & Man Paper Manufacturing Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2314)

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**U.S.\$300,000,000 5.50 per cent. Senior Perpetual Capital Securities
(the “Securities”)**

(Stock code: 4541)

Joint Lead Managers

J.P. Morgan

MUFG

HSBC

Mizuho Securities

* For identification purposes only

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in the Securities by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the offering circular dated 21 May 2019. The listing and permission to deal in the Securities is expected to become effective on 30 May 2019.

By Order of the Board
LEE & MAN PAPER MANUFACTURING LIMITED
Lee Man Chun Raymond
Chairman

29 May 2019

As at the date of this announcement, the Executive Directors of Lee & Man Paper Manufacturing Limited (the “Company”) are Dr. Lee Man Chun Raymond (Chairman), Mr. Lee Man Bun (Chief Executive Officer), Mr. Li King Wai Ross; the Non-executive Director of the Company is Professor Poon Chung Kwong and the Independent Non-executive Directors of the Company are Mr. Wong Kai Tung Tony, Mr. Peter A. Davies and Mr. Chau Shing Yim David.