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理文造紙有限公司\*

Lee & Man Paper Manufacturing Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2314)

## POLL RESULTS OF THE ANNUAL GENERAL MEETING

The Board is pleased to announce that, on 28 July 2011, the Company held the AGM at which the ordinary resolutions proposed in the AGM Notice were duly passed.

The board of directors (the "Board") of Lee & Man Paper Manufacturing Limited (the "Company") is pleased to announce that, at the Annual General Meeting (the "AGM") held on 28 July 2011, the ordinary resolutions proposed in the notice of the AGM dated 27 June 2011 (the "AGM Notice") were duly passed by the shareholders of the Company (the "Shareholders") present thereat by way of poll voting in which Tricor Investor Services Limited acted as scrutineer for the vote taking.

As at the date of the AGM, the total number of issued Shares of the Company was 4,689,622,980 Shares. No Shareholders were required to abstain from voting at the AGM. Accordingly, the total number of Shares entitling the Shareholders to attend and vote at the AGM for or against the ordinary resolutions set out in the AGM Notice was 4,689,622,980.

The number of shares of the Company (the "Shares") representing the votes cast for or against the resolutions voted upon by the Shareholders at the AGM were as follows:

| Ordinary Resolutions |   | No. of Shares (%)            |                          | Total number of votes |
|----------------------|---|------------------------------|--------------------------|-----------------------|
|                      |   | For                          | Against                  |                       |
| 1.                   | To receive, consider and adopt the audited financial statements and the reports of the directors and of the auditors of the Company for the year ended 31 March 2011.                         | 3,607,971,317<br>(99.9826%)  | 627,000<br>(0.0174%)     | 3,608,598,317         |
| 2.                   | To declare a final dividend for the year ended 31 March 2011.   | 3,608,598,317<br>(100.0000%) | 0                        | 3,608,598,317         |
| 3.                   | To re-elect Mr Lee Man Chun Raymond as an executive director of the Company.  | 3,502,807,881<br>(97.0684%)  | 105,790,436<br>(2.9316%) | 3,608,598,317         |
| 4.                   | To re-elect Mr Lee Man Bun as an executive director of the Company.   | 3,502,807,881<br>(97.0684%)  | 105,790,436<br>(2.9316%) | 3,608,598,317         |
| 5.                   | To re-elect Professor Poon Chung Kwong as a non-executive director of the Company and approve, confirm and ratify the terms of his appointment with the Company.                              | 3,498,820,061<br>(96.9579%)  | 109,778,256<br>(3.0421%) | 3,608,598,317         |
| 6.                   | To approve, confirm and ratify the remuneration paid to directors for the year ended 31 March 2011 as set out in the annual report of the Company for the financial year ended 31 March 2011. | 3,607,971,317<br>(99.9826%)  | 627,000<br>(0.0174%)     | 3,608,598,317         |

|     |   |                              |                           |               |
|-----|---|------------------------------|---------------------------|---------------|
| 7.  | To authorise the board of directors (“Directors”) to fix the remuneration of the Directors for the year ending 31 March 2012 in accordance with their service contracts or letters of appointment provided that the total amount (excluding bonuses in favour of Directors) shall not exceed the amount of HK\$10 million. The bonuses in favour of the Directors shall be decided by the majority of the board provided that the total amount of bonus payable to all the Directors in respect of any one financial year shall not exceed 10% of the consolidated profit after taxation of the Company and its subsidiaries for the relevant year. | 3,607,971,317<br>(99.9826%)  | 627,000<br>(0.0174%)      | 3,608,598,317 |
| 8.  | To re-appoint Messrs Deloitte Touche Tohmatsu as auditors for the ensuing year and to authorise the board of directors to fix their remuneration.   | 3,608,598,317<br>(100.0000%) | 0                         | 3,608,598,317 |
| 9.  | To grant the general mandate to the board of directors to allot, issue and deal with the Company’s shares not exceeding 20% of the issued share capital of the Company, in terms as set out in ordinary resolution number 9 in the Notice.  | 3,162,871,027<br>(87.6482%)  | 445,727,290<br>(12.3518%) | 3,608,598,317 |
| 10. | To grant a general mandate to the board of directors to repurchase the Company’s shares not exceeding 10% of the issued share capital of the Company, in the terms as set out in ordinary resolution number 10 in the Notice.   | 3,608,593,317<br>(99.9999%)  | 5,000<br>(0.0001%)        | 3,608,598,317 |
| 11. | To approve the extension of the general mandate to be granted to the board of directors of the Company to allot, issue and deal with the Company’s shares by an amount not exceeding the amount of the Company’ shares repurchased by the Company, in terms as set out in ordinary resolution number 11 in the Notice.  | 3,180,495,847<br>(88.1475%)  | 427,657,068<br>(11.8525%) | 3,608,152,915 |

As more than 50% of the votes were cast in favour of the resolutions, the resolutions were duly passed as ordinary resolutions.

By order of the Board  
**Lee & Man Paper Manufacturing Limited**  
**Cheung Kwok Keung**  
Company Secretary

Hong Kong, 28 July 2011

*As at the date of this notice, the board of directors of the Company comprises four executive directors, namely Mr Lee Wan Keung Patrick, Mr Lee Man Chun Raymond, Mr Lee Man Bun and Mr Kunihiko Kashima, two non-executive directors, namely Professor Poon Chung Kwong and Mr Yoshio Haga, and three independent non-executive directors, namely Mr Wong Kai Tung Tony, Mr Peter A. Davies and Mr Chau Shing Yim David.*

\* For identification purposes only