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理文造紙有限公司\*

**Lee & Man Paper Manufacturing Limited**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2314)**

## **CHANGE OF FINANCIAL YEAR END DATE**

This Board announces that it has resolved to change the financial year end date of the Company from 31 March to 31 December. Accordingly, the next financial year end of the Company will be 31 December 2012.

The board of directors (“**Board**”) of Lee & Man Paper Manufacturing Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) announces that the Board has resolved to change the financial year end of the Company from 31 March to 31 December.

### **REASONS FOR THE CHANGE OF THE FINANCIAL YEAR END DATE**

The Group’s main operations are primarily conducted through its subsidiaries in the People’s Republic of China (“**PRC**”). The financial results of the Company’s subsidiaries that are established in the PRC are required under relevant laws to close their accounts with the financial year end on 31 December. The change of the financial year end of the Company will therefore align the financial year end dates of the Group members and streamline the preparation of the consolidated financial statements of the Group.

The Board does not foresee any material adverse impact on the Group as a result of the change in the financial year end and does not consider there to be any other matter that needs to be brought to the attention of the shareholders of the Company in this respect.

\* For identification purposes only

## FINANCIAL REPORTING PERIODS

As a result of the change in the financial year end of the Company, the periods in respect of which financial information will be published and their respective deadlines will be as follows:

	<b>Publication of Announcement</b>	<b>Deadline for Despatch of the Financial Report</b>
Unaudited consolidated financial information of the Group for the 6 months ending 30 September 2012	30 November 2012 <i>(unaffected)</i>	31 December 2012 <i>(unaffected)</i>
Audited consolidated financial information of the Group for the 9 months ending 31 December 2012	31 March 2013	30 April 2013
Unaudited consolidated financial information of the Group for the 6 months ending 30 June 2013	31 August 2013	30 September 2013

By order of the Board  
**Lee & Man Paper Manufacturing Limited**  
**Lee Wan Keung Patrick**  
*Chairman*

31 August 2012

*As at the date of this announcement, the board of directors of the Company comprises four executive directors, namely Mr Lee Wan Keung Patrick, Mr Lee Man Chun Raymond, Mr Lee Man Bun and Mr Kunihiko Kashima, two non-executive directors, namely Professor Poon Chung Kwong and Mr Yoshio Haga, and three independent non-executive directors, namely Mr Wong Kai Tung Tony, Mr Peter A Davies and Mr Chau Shing Yim David.*