



理文造紙有限公司*

Lee & Man Paper Manufacturing Limited

(Incorporated in the Cayman Islands with limited liability)

Stock code: 2314

RESULTS OF THE EXTRAORDINARY GENERAL MEETING

The board is pleased to announce that, on 28 September 2007, the Company held the EGM at which the ordinary resolution proposed in the EGM Notice was duly passed.

At the Extraordinary General Meeting (the ‘‘EGM’’) of Lee & Man Paper Manufacturing Limited (the ‘‘Company’’) held on 28 September 2007, the ordinary resolution proposed in the notice of the EGM dated 10 September 2007 (the ‘‘EGM Notice’’) was duly passed by the shareholders of the Company (the ‘‘Shareholders’’) present thereat by way of poll voting in with Tricor Investor Services Ltd acted as scrutineer for the voting taking. The number of shares of the Company (the ‘‘Shares’’) representing the votes cast for or against the resolution voted upon by the Shareholders at the EGM were as follows:

Ordinary Resolution	No. of Shares (%)		Total number of votes
	For	Against	
To approve the Subscription Agreement and the transactions contemplated thereunder (including, amongst other things, the entering into of the Shareholders' Agreement and the potential loans to be made thereunder), further particulars of which are set out in the EGM Notice	165,079,070 (100%)	0 (0%)	165,079,070

As at the date of the EGM, the issued share capital of the Company was 1,136,980,412 Shares and Gold Best Holdings Limited, the controlling shareholder of the Company, and its associates were interested in an aggregate of 701,860,000 Shares. As required under the Listing Rules, Gold Best Holdings Limited and its associates were required to abstain and did abstain from voting at the EGM. Accordingly, the total number of issued Shares of the Company entitling the Shareholders to attend and vote at the EGM for or against the ordinary resolution set out in the EGM Notice was 435,120,412 Shares.

By order of the Board
Lee & Man Paper Manufacturing Limited
Cheung Kwok Keung
Company Secretary

Hong Kong, 28 September 2007

As at the date of this notice, the board of directors of the Company comprises four executive directors, namely Mr Lee Wan Keung Patrick, Mr Lee Man Chun Raymond, Mr Lee Man Bun and Mr Li King Wai Ross, one non-executive director, namely Professor Poon Chung Kwong and three independent non-executive directors, namely Mr Wong Kai Tung Tony, Mr Heng Kwoo Seng and Ms Law Kar Shui Elizabeth.

* For identification purposes only